

Regional Economic Trends

for Kalamazoo County









AUGUST 2022

KALAMAZOO COUNTY

The Trend: Kalamazoo County added 1,480 jobs from Q3 2021 to Q4 2021. Between April and May, the unemployment rate, labor force participation rate, and employment-to-population ratio all increased. This is likely a sign that some individuals are reentering the labor force and finding work, while others are still looking. Job postings were lower in May than in April because of a methodology change in posting data collection by Labor Insight from Burning Glass Technologies, a database of job-posting information. Registered nurse was the job most in demand.

COUNTY UPDATE



The labor force participation rate was 63.5% in May. This is a 0.9 percentage point increase from the previous month.



The employment-to-population ratio was 61.0% in May. This is a 0.5 percentage point increase from the previous month.



The unemployment rate was 3.9% in May. This is a 0.4 percentage point increase from the previous month.



The total labor force saw an increase of 1,706 people from April to May. The number of employed people increased by 1,063, and the number of unemployed people increased by 643.



Total employment increased by 1.4% from Q3 2021 to Q4 2021.



There were 3,055 job postings in May, a decrease of 4.9% from April.

KEY ECONOMIC INDICATORS

Labor Force Participation Rate

63.5%

Kalamazoo County

63.5%

West Michigan

59.7%

State of Michigan

The labor force participation rate, which measures the economy's active workforce, was 63.5% in Kalamazoo County in May. This was the same as the rate for west Michigan and higher than that of the state of Michigan by 3.8 percentage points.

Employment-to-Population Ratio

61.0%

Kalamazoo County

61.1%

West Michigan

56.9%

State of Michigan

The employment-to-population ratio, which measures the proportion of the population that is employed, was 61.0% for Kalamazoo County in May. This was 0.1 percentage points below the ratio for west Michigan and 4.1 percentage points above the ratio for the state of Michigan.

Unemployment Rate

3.9%

Kalamazoo County

3.9%

West Michigan

4.6%

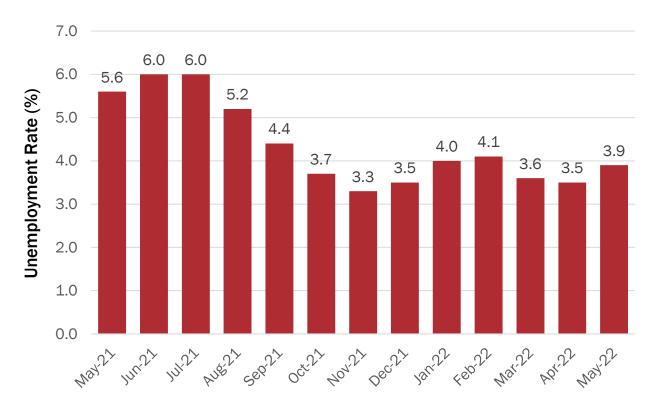
State of Michigan

The unemployment rate, which measures the percentage of the workforce that is looking for work, was 3.9% in Kalamazoo County in May. This was the same as the rate for west Michigan and 0.7 percentage points below that of the state of Michigan.

SOURCE: BLS Local Area Unemployment Statistics & Upjohn Institute, 2022

[&]quot;West Michigan" includes Allegan, Barry, Berrien, Branch, Calhoun, Cass, Ionia, Kalamazoo, Kent, Montcalm, Muskegon, Ottawa, St. Joseph, and Van Buren Counties.

Unemployment Rate (not seasonally adjusted)



SOURCE: BLS Local Area Unemployment Statistics (LAUS), & Upjohn Institute, 2022

From April to May, the unemployment rate in Kalamazoo County increased by 0.4 percentage points, to 3.9%. The unemployment rate for May is 1.7 percentage points lower than it was at the same time a year earlier.

In May, there were 1.7 job seekers for every job posting in Kalamazoo County.*

-Burning Glass Technologies, BLS Local Area Unemployment Statistics (LAUS), & Upjohn Institute, 2022

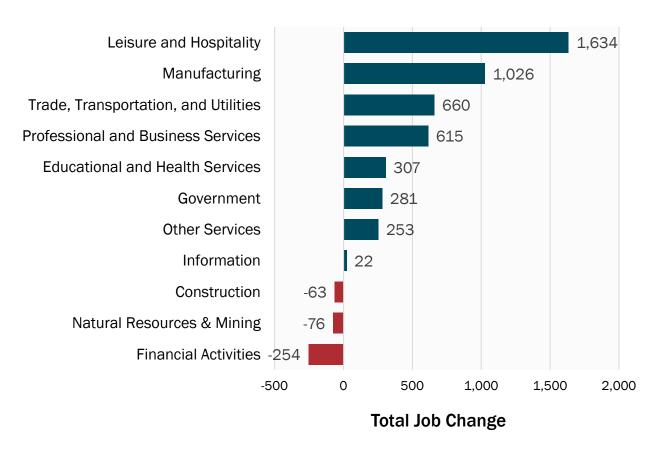
^{*}Burning Glass data capture only jobs that are posted online and in more traditional employment relationships. Singular job postings for multiple positions may not be fully counted.

Employment by Industry (not seasonally adjusted)

Measure	Q4 2021	Q3 2021	% Change Q3 to Q4	Q4 2020	% Change Q4 to Q4
Employment (by place of work)					
Total private-sector employment	106,420	104,940	1.4%	102,319	4.0%
Goods-producing	26,819	27,051	-0.9%	25,932	3.4%
Natural resources and mining	1,170	1,327	-11.8%	1,246	-6.1%
Construction	5,999	6,222	-3.6%	6,062	-1.0%
Manufacturing	19,650	19,502	0.8%	18,624	5.5%
Private service-providing	79,601	77,889	2.2%	76,387	4.2%
Trade, transportation, and utilities	22,113	21,316	3.7%	21,453	3.1%
Information	568	558	1.8%	546	4.0%
Financial activities	7,066	7,070	-0.1%	7,320	-3.5%
Professional and business services	11,704	11,310	3.5%	11,089	5.5%
Educational and health services	22,447	22,242	0.9%	22,140	1.4%
Leisure and hospitality	11,879	11,651	2.0%	10,245	15.9%
Other services	3,627	3,549	2.2%	3,374	7.5%
Unclassified	197	193	2.1%	220	-10.5%
Government	12,085	11,246	7.5%	11,804	2.4%

SOURCE: Quarterly Census of Employment and Wages & Upjohn Institute, 2021

Employment Change, Q4 2020 to Q4 2021 (not seasonally adjusted)



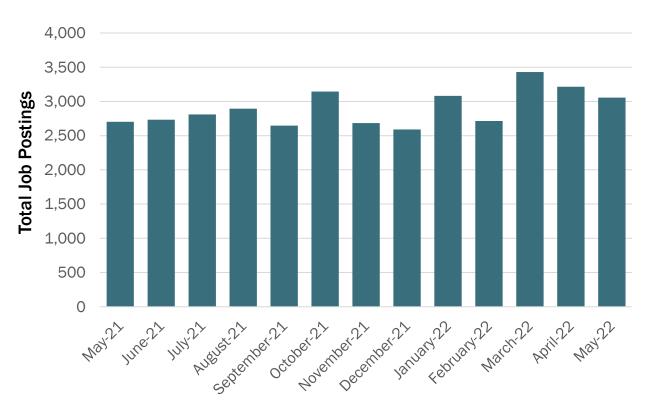
SOURCE: Quarterly Census of Employment and Wages & Upjohn Institute, 2021

The most recent data show that the greatest decrease in employment in Kalamazoo County from Q4 2020 to Q4 2021 was in financial activities, which declined by 254 jobs, or 3.5%. The greatest increase in employment from Q4 2020 to Q4 2021 in the county occurred in leisure and hospitality, which grew by 1,634 jobs, or 15.9%.

The average weekly wage for nonfarm jobs in Kalamazoo County in Q3 2021 was \$1,272.

SOURCE: Quarterly Census of Employment and Wages, 2021

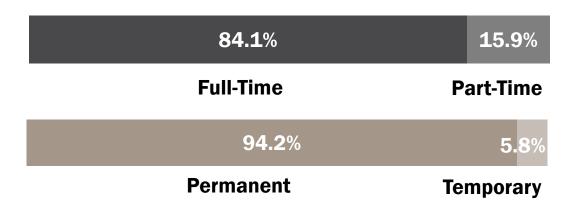
Total Job Postings for May 2022



SOURCE: Burning Glass Technologies, 2022

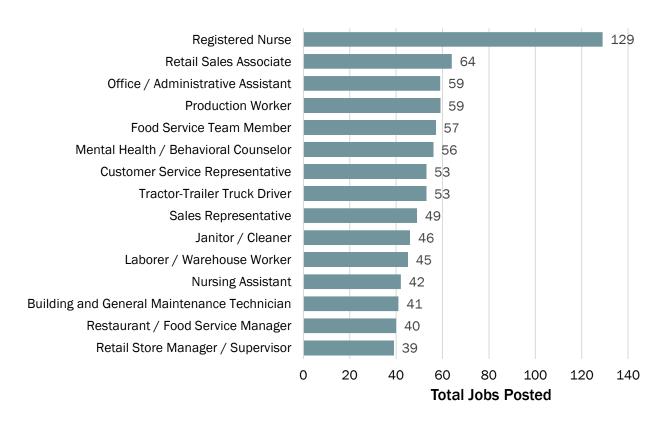
The number of job postings in Calhoun County, which demonstrates demand for labor, fell in May because of a methodological change by a major job-posting website: the decrease in postings is a result of that, rather than of lower demand. The majority of postings in the county, as reported through Burning Glass Technologies, were for full-time and permanent positions.

Types of Job Postings for May 2022



SOURCE: Burning Glass Technologies, 2022

Top Occupations with Job Postings for May 2022



SOURCE: Burning Glass Technologies, 2022

The top occupations with job postings in May were registered nurse, retail sales associate, and office administrative assistant. A plurality of job postings, 46.1%, required at least a bachelor's degree. This is an increase of 4.5 percentage points from April in the proportion of job postings requiring at minimum a bachelor's degree. The proportion of jobs requiring an associate degree increased by 0.3 percentage points from April, and the proportion of jobs requiring only a high school degree or vocational training decreased by 4.7 percentage points.

43.3% of job postings in May required no more than a high school diploma or vocational training.
10.7% of job postings in May required an associate degree.
46.1% of job postings in May required a bachelor's degree or higher.

NOTE: Percentages may not sum to 100.0 because of rounding.

SOURCE: Burning Glass Technologies, 2022

About the Upjohn Institute

The W.E. Upjohn Unemployment Trustee Corporation was incorporated on October 24, 1932, as a Michigan 501(c)(3) nonprofit corporation, and is doing business as the W.E. Upjohn Institute for Employment Research. The W.E. Upjohn Institute for Employment Research has been conducting economic research and consultation for 75 years, since its founding in 1945.

The Upjohn Institute is governed by a Board of Trustees, which employs a President who is responsible for the overall operation of the Institute. The President of the Upjohn Institute is Dr. Michael Horrigan.

The Upjohn Institute currently employs 104 individuals. Upjohn's research and consultation program is conducted by a resident staff of professional social scientists, 12 of whom are PhD-level economists (senior staff). Senior staff is supported by a staff of research analysts and additional support staff. Upjohn also administers the federal and state employment programs for its four-county area through the local Workforce Investment Board. Upjohn also publishes books on economic development, workforce development, and other employment-related topics.

The PhD-level economists have more than 175 years of collective experience, conducting research on a broad variety of economic and employment topics. Their experience includes, but is not limited to, employment program evaluation, labor market dynamics, labor-management relations, employment and training programs, economic and workforce development, income replacement policy, worker adjustment, the role of education in labor markets, employment and compensation, disability, international comparison of labor adjustment policies, site selection experience, and state, regional, and local economic analysis.

About the Regional Team

The Upjohn Institute also has a Regional Economic Planning Services team of specialists who provide economic insights and analysis regionally and statewide in Michigan, in other individual states, and nationally. The team has experience in:

- Economic impact analysis
- Fiscal/cost-benefit impact analysis
- Labor market analysis
- Facilitating and conducting effective one-on-one interviews, focus groups, workshops, and charrette sessions in a diverse array of environments
- Economic and workforce development and education strategies
- GIS mapping abilities
- Rural and urban land use and economic development planning services
- Regional data analysis

Report Contributors

Michael Horrigan President

Brian PittelkoResearch Coordinator

Laura Pyle Regional Assistant

Dakota McCracken Regional Analyst

Gerrit Anderson Mapping and Visualization Specialist

Ben Jones Editor

Erika JonesProduction Coordinator

For More Information

For questions or information about this report, contact Brian Pittelko, Research Coordinator, 269-385-0424 or pittelko@upjohn.org.

For definitions and descriptions of methodology and variables used in the report, please access our data dictionary at: http://www.upjohn.org/Business_Outlook/Data_Dictionary/.